**INTEREST RATES MARKET NOTICE**

**Date: 2 May 2017**

**Subject:** New Financial Instrument Listing

***(PREMIUM PROPERTIES LIMITED –“PMM35; PMM36”)***

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The JSE Limited has granted a listing to **PREMIUM PROPERTIES LIMITED** on Interest Rate Market with effect from 4 May 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** PMM35

**Nominal Issued** R 158,500,000.00

**Issue Price** 100%

**Coupon** 8.342% (3 Month JIBAR as at 25 April 2017 of 7.342% plus 100 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 6 November 2017

**Books Closed Date(s)** 27 July, 27 October

**Interest Payment Date(s)** 6 August, 6 November

**Last Day to Register** By 17:00 on26 July, 26 October

**Issue Date** 4 May 2017

**Date Convention** Modified Following

**Interest Commencement Date** 4 May 2017

**First Interest Payment Date** 6 August 2017

**ISIN No.** ZAG000143629

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/PMM35%20Pricing%20Supplement%2020170504.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/PMM35%20Pricing%20Supplement%2020170504.PDF)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** PMM36

**Nominal Issued** R 134,000,000.00

**Issue Price** 100%

**Coupon** 8.642% (3 Month JIBAR as at 25 April 2017 of 7.342% plus 130 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 4 May 2018

**Books Closed Date(s)** 25 January, 24 April, 25 July, 25 October

**Interest Payment Date(s)** 4 February, 4 May, 4 August, 4 November

**Last Day to Register** By 17:00 on24 January, 23 April, 24 July, 24 October

**Issue Date** 4 May 2017

**Date Convention** Modified Following

**Interest Commencement Date** 4 May 2017

**First Interest Payment Date** 4 August 2017

**ISIN No.** ZAG000143637

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/PMM36%20Pricing%20Supplement%2020170504.PDF***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/PMM36%20Pricing%20Supplement%2020170504.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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Corporate Actions JSE +27 11 520 7000